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Key Insights

- Electrifying steel production in Ohio can **significantly reduce emissions.**
- Electrifying the steel, plastic recycling, milk powder, container glass, soybean oil, aluminum casting, beet sugar, wet corn milling, or beer industries may reduce energy costs per unit of production.
- Electrifying just the subsectors in this study will advance
 Ohio 3.6% of the way towards full industrial decarbonization by 2050.

Quick Facts

- 19.2% of Ohio's GHG emissions are from industry.¹
- As of 2022, the manufacturing sector employed 12% of the state's workforce and accounted for more than 16% of total gross state product.²

Electrifying industrial processes offers a significant opportunity to decarbonize Ohio's industrial sector, which accounts for 19.2% of the state's greenhouse gas (GHG) emissions. Industrial emissions originate from facilities throughout the state as shown in the map below. These emissions must be reduced to meet national emissions reductions and carbon neutrality goals. In numerous industrial subsectors, electrified technologies can shift production away from carbon-intensive fossil fuels to renewable electricity.

The report Industrial Electrification in U.S. States analyzes 11 of Ohio's industrial subsectors and the changes in energy use, CO_2 emissions, and energy costs that would occur if individual industrial processes were electrified. This report studied Ohio's industrial pulp and paper, container glass, ammonia, plastic recycling, steel, beet sugar, milk powder, wet corn milling, aluminum casting, beer, and soybean oil sectors.

Ohio Facilities by Industry INDUSTRY Iron & Steel Pulp & Paper Food Aluminum Ammonia Pittsburgh Other GHG QUANTITY (METRIC TONS CO2e) > 4,070,000 3,000,000 2,000,000 1.000.000 < 0 Frankfort Lexington

Ohio's Industrial Emissions

Esri, USGS | Esri, HERE, Garmin, FAO, NOAA, USGS, EPA, NPS

Built using ArcGIS online with U.S. Environmental Protection Agency's Facility Level Information on GHGs Tool (FLIGHT) 2020 data. U.S. Environmental Protection Agency, "Greenhouse Gas Reporting Program (GHGRP)," last accessed February 25, 2022, https://www.epa.gov/qhgreporting.

This map shows the relative emissions of large industrial facilities. Facility types that are included in the full report analysis are shown in colors while other industrial facility types are shown in grey.

The study found that, among the Ohio subsectors analyzed, the following have the potential to reduce emissions by the largest margins, ranked by the expected decrease in annual emissions by 2050 through electrification:

- Steel (10,113 kt CO₂)
- Ammonia (1,375 kt CO₂)
- Plastic recycling (1,109 kt CO₂)

Deploying electric technologies would result in near-term emissions reductions, and, given the Biden administration's stated policy to achieve a "carbon pollution-free power sector by 2035," electrification could deliver even further decarbonization in the near- and medium-term.

Many electrification technologies considered in this study are commercially available, enabling Ohio to begin electrifying, and realizing emissions reductions, in the near-term. Within Ohio today:

- The steel industry can electrify using Hydrogen Direct Reduced Iron (H₂-DRI) and Electric Arc Furnace (EAF) technology, delivering emissions reductions and potential energy cost savings by 2030.
- Electrification can bring energy cost savings across nine industries, including steel, plastic
 recycling, milk powder, container glass, soybean oil, aluminum casting, beet sugar, wet corn
 milling, and beer, if lower renewable electricity cost is used. Additional cost information can
 be found in the full report.
- Industrial electrification can be advanced by supporting electrified technology
 demonstration, financially incentivizing electrification, increasing the state's renewable
 electricity generation capacity, enhancing the electric grid, and developing the workforce.
 A decarbonized energy grid is crucial for realizing the full benefits of industrial electrification.

Key Actions to Accelerate Industrial Electrification in Ohio

- Open a dialogue with the steel industry to learn what hurdles prevent manufacturers from adopting commercially available electrified technologies, especially H₂-DRI and Electric Arc Furnaces.
- Assist facilities in accessing the Inflation Reduction Act's incentives for electrification, such as the Sec. 48C Advanced Energy Manufacturing Credit and the Advanced Industrial Facilities Deployment Program.
- Support efforts to establish federally supported H₂ Hubs in the state, given the potential for hydrogen to decarbonize the steel and ammonia industries with clean electricity.
- Leverage federal resources in the Investment in Infrastructure and Jobs Act (IIJA), including opportunities under the Advanced Energy Manufacturing and Recycling Grant Program and the Industrial Emissions Reduction Technology Development Program.
- Ensure sufficient renewable electricity generation resources are built to supply increasing demand and that grid infrastructure can adequately and reliably serve increased loads.
- Engage frontline communities and those working on environmental justice in this industrial transition.

Additional Factsheet Sources:

¹ U.S. Energy Information Administration, "<u>Introduction and Key Concepts: State Energy-Related Carbon Dioxide Emissions Tables</u>," Independent Statistics & Analysis, U.S. Department of Energy, October 2022.

² National Association of Manufacturers, "2022 Ohio Manufacturing Facts," 2023.

Download the full report and analysis here: https://www.globalefficiencyintel.com/industrial-electrification-in-us-states





